chartergroup

The future of independence

Building better firms in a changing profession



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Our world is changing



Consolidation

PE and acquisitions



Technology

AI and automation



Regulation

Higher expectations



Clients

Demanding more value

Independence is not a strategy

Being independent is a starting point, not the whole answer.

Five questions for the next two days

1 

PE and consolidation
How do we compete with scale without becoming obsessed with scale?

2 

AI and technology
How do we become more productive without losing the personal touch?

3 

Client value
How do we move beyond compliance to insight and advice?

4 

People and succession
How do we build firms that don't depend on a handful of key Partners?

5 

The future of independence
What can we do differently because we have the freedom to choose?

Don't try to be bigger.
Try to be better.



Better people



Better relationships



Better advice



Better technology